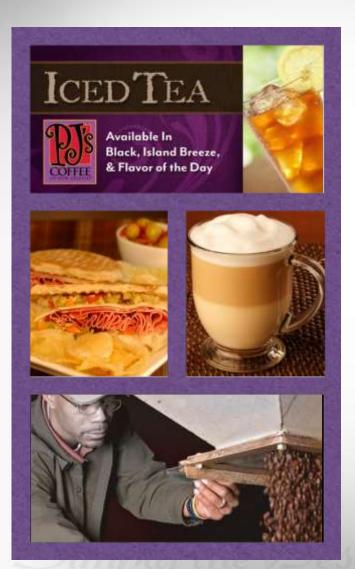


BRAND & FRANCHISE OVERVIEW

WWW.PJSCOFFEE.COM

PJ's COFFEE - BRAND OVERVIEW





- Founded in 1978 as one of the original specialty coffee brands and acquired by Ballard Brands in 2008
- Gourmet, 100% Arabica beans, utilizing the top 1% beans from around the world
- Artisan roasting <u>in batches of 300lbs or less</u> provides unique, origin-based coffee, blended and flavored
- Complete line of espresso based beverages
- Award winning, true "Cold-drip" Iced Coffee
- Fresh, daily-baked pastries, muffins and desserts
- Variety of food options for multiple day parts
- <u>Proven non-traditional presence</u> Airports, College Campuses, Stadiums, Hotels, Hospitals & Military Bases
- Roastmaster Felton Jones, with over 20 years of experience roasting for PJ's Coffee
- Official coffee of the New Orleans Saints

PJ's Coffee – Menu Overview

BALLARD

- 100% Premium Arabica Coffee Beans
- Traditional Hot Coffee Medium, Dark, Flavored and Decaffeinated
- Latte, Cappuccino, Espresso, Granita
- Cold-Drip Iced Coffee
- Seasonal Coffee Flavors
- Premium Hot and Iced Teas

- Fresh Baked Pastries
- Healthy Sandwiches
- Fresh Fruit and Greek Yogurt
- Chopped Salads
- Homemade Soup
- Grab & Go Selections
- All-Natural Lemonade





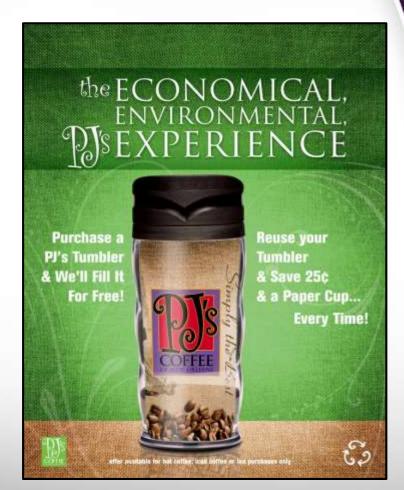
PJ'S COFFEE - SUSTAINABILITY

BALLARD

- Fair Trade Certified
- Rainforest Alliance Certified
- Economical Tumbler Programs
- Coffee bags require 20% less energy to produce
- Our burlap coffee sacks are donated to REpurposingNOLA
- Proud partner with NOLA Green Roots –
 Used coffee grinds for garden compost







PJ's COFFEE - HEALTHY DINING FOCUS





- Fresh Baked Pastries
- Healthy Sandwiches
- Fresh Fruit
- Greek Yogurt
- Chopped Salads
- Fresh, Daily-Made Soup
- Grab & Go Selections
- Whole Grain Pastries
- Gluten Free Options
- Non-Fat Latte
- Steel Cut Oatmeal
- Almond Milk and Soy Milk

PJ'S COFFEE - MARKETING & BRAND INSIGHTS

BALLARD

Brand Promise

Simply the Best Coffee! Every time. Each Time. Consistency. Dependable. Eco-Friendly. Community Focused.

Brand Personality

Friendly, Warm Environment, Community Focused, Consistent and Reliable.

Consumer Profile

18-59 year olds, balance of male and female, students, professionals, active lifestyle, trend setters.

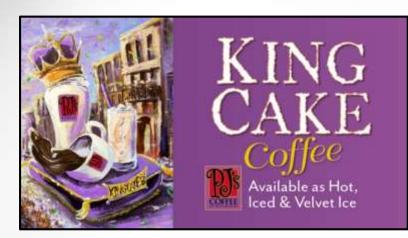
Brand Positioning

Freshest cup of coffee available from roasting to the cup. Eco-Friendly. Origin based and unique blended coffee. Fresh pastries and food, across multiple day parts.



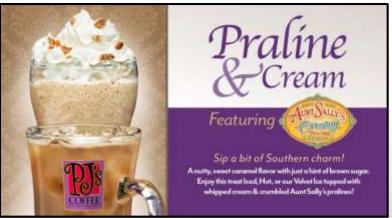
PJ's COFFEE - MARKETING & PROMOTIONS











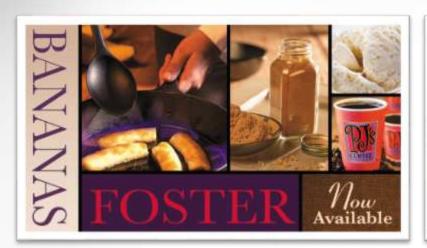
PJ'S COFFEE – MASS MEDIA





PJ's COFFEE - SOCIAL & DIGITAL MEDIA





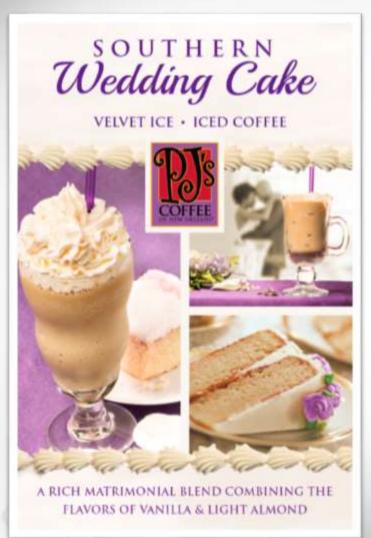






PJ's COFFEE - FLAVOR BLENDS









PJ's Coffee – Unique Promotions



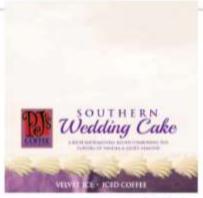




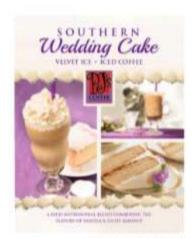


PJ'S COFFEE - PRODUCT MARKETING CHANNELS

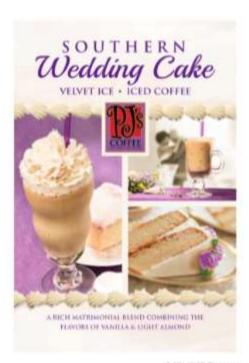




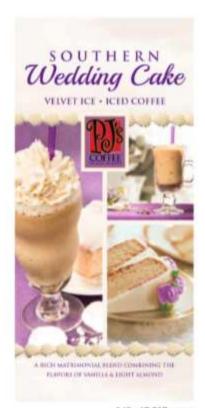
8" x 8" Shelftalker



8.5"x 11"Counter Card with Easel Back



24" x 36" Poster



24" x 47.5" Banner

PJ'S COFFEE - EDUCATIONAL MATERIAL









Traditional hot beverages

Hot Coffee

Arkhai over twenty coffees and offeed their feeing previet choices a bay developes change delty.

Cafe Au Lait

New Orkans specially, made with delicious Pulvoiffee and a generous place of disasses mile.

Care Latte

it is the grown up way to othe your mile - one pair expressions four parts steamed mile.

Equal parts represed and deserved milk with a province from

Espresso

The untersite contract commitment in theiry ground digments. On the breview with premurated water extractable incomments of the beans. Served dissignitude.

Americano

A straightforward out of coffee - equal post one of express and not water.

Maccalate

Meaning "marked" in Italian, it is a traditional sensing of egressic, marked with a dollor of financial milk.

a sw eet er sid e t o h o t

Muchs Latte

Or inside invocate, eigeness and cleaned milk with a sort of whiteset street.

Hot Mochs

OFF As Lat. eventered with Chiractelly cross and topped with a wripped cleam ignist.

Muchs Cappucaino

Express and foothy steamed nik with a private snepling of Grossiam codes and a select of whipped cream.

White Chocolate Cappuccino

from deamet mile and express with Chiracteria white thospiles and a spiral of whiteset drawmontop.

Vienne Craims

A warm to the treat made with PVs vienness thand dust dits coffee and milk executined and fromes to getner their adulting with a swin of whitipad cream.

Caramai Crama

Rich caramet, PJs Menniew Blend cold only coffee and mile fromed into a friendy – topped with enlapsed cream and directed of caramet.

frozen &blended

Granit

A role, by stalking coffee severage, smooth in testure and full of flavor.

Mocha Granita

Rem choosate accepto our famous grants with a genul of whitpoid cream and originated more choosate.

Caramai Granita

A cold and garante-lidous grants topped with whopped ceam and a swiet daranter swith.

Velvet Ice

Rule laborations are forely on it, incredibly amouth and foreign additions are ordered in allocing from the sample several remarkions are offered in allocing from and chair and gent laboration allocated of whitesed cream.

over ice

PJ's Famous Iced Coffee

Runifamous loed coffees are snew etically using a special cold-drip process that protects the Favor and strength of the passive this process of a coffee that is 2.0 less about PRU planeted in steaming a coffee that success that make lated offer by pounts for other over lost, resulting in an inferior, without planeted.

toed Coffee

For discording Mannae Send with just a space of Astrome vanilla in power a with rela, over cor to create this classe. Tavordie made famous this live. Onesis Available in Loren (pount, Loren Ipsum, Loren Ipsum, Loren Ipsum)

load Motha

NAME OF WELL OF BUT AND ADDRESS OF THE PROPERTY OF THE PARTY OF THE PA

tesa Latte

Classic lattle masts chill - served over its.

PJs Brew in g Met hods

ESSENTED BY

Anely ground PUS Express: Dolote produce at very high pressure to produce a complex. Not and sweet round extracted from the come own.

HOT DAKE

Brevet in the functions: American a jile, our featured weed one change table so you can sample a safety of POs coffees.

SEARCH BUILDING

Selected benotion of RU scottler are steeped in color order for up to Da hours and their filtered to scovily produce a select agreedabilities concerning with filter adolty - perfect for chines or not so the beauty ages.

PJ'S COFFEE - EDUCATIONAL MATERIAL





NEW ORLEANS ROASTS

only the best beans - prepared by our artisan roasters

DARK ROAST

Never over-masted, these coffees are often enjoyed. "after dark" with desert or in the evening.

CLASSIC FRENCH BOAST

A consilex and interee cus of collex, full-toxined with an exone affectable of bittersweet chorolate.

ESPRESSO DOLCE

This blend of classic roads produces a coffee that is sweet and smooth with a deep elegible. Have that largers on the polate.

FRENCH BREAKFAST

A tres have way to begin your day, him not unit deflow coffee has a slightly sensity arona and sweet chorolate aftertains.

FRENCH HOAST

A cuffer with deep north in New Chitans—a traditional French roast with a bittenweet Navor and a nich amount character.

militia E

VIENNESE BLEND

This blend of dark and medium rounts is a Netly and clean coffee with a bussty aroma, full body and a linguising chocolais affectable.

WINDSOR COURT BLEND

A exist blend of the finest quality, this coffee has a mild, sweet and clean flaste with hims of vanifa and sweet walnut.

MEDIUM ROAST

Unlike other hands, we due't hurry our medium most. We griffly rose at lower temperatures for a longer time. Our beans are always floverful and can be emprest as a first rup of the morning or all day long.

ANNIVERSARY BLEND

This special, NVA-bodded blend commencements the Sounding of P7s with a sweet carametry aroma and smooth overtimes of chicolaine.

CARNIVAL BLEND

The num, buttered aroms of this blend explosionemores of Marili Gross time, but we enjoy this space, medium-bodied between physics of year.

COLOMBIA SUPREMO

ETHIOPIA YIROACHEFFE

With its sweet, fruity aroms and delicate finishmeter, this cuffer will brighten any stay

GUATEMALA ANTIGUA

Baste the smoty and uppy tores of this medium-bodied. Guatomalan suffee surcounded by a secret cameral anima.

KENYA AA

This targe and intense coffee has a fruitfile arong and full-body surrounded by linguring current notes.

SUMATRA MANDHELING

A full-bodied coffee that captures the basis, of the curtibut still passenses sweet caracterly accords.

FLAVORED ROAST

PTs flowered suffer is a year-maind trudition. As the seasons change, we do not seasons thatourst coffee selections. Eggy old insomes and taxon new offerings flowaghead the year. We industrie our medium must bears suith floud flowerings to create the unique flavour and automas. Southern Pecan is our must amplier efectation.

ENGLISH TOFFEE

SOUTHERN PECAN

FRENCH VANILLA

HAZELNUT

SEASONAL SELECTIONS

DECAF

Nothing is allowed to interfere with the perfect flavor of PZs coffee. That is why we use a

FRENCH ROAST

VIENNESE BLEND

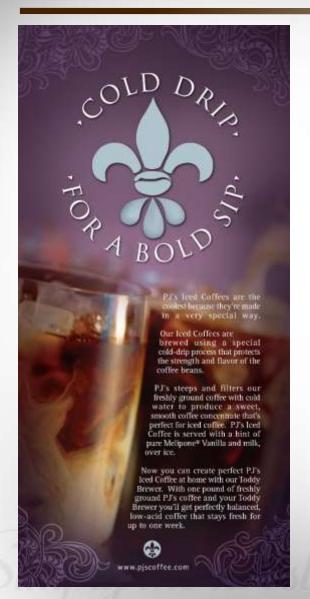
COLOMBIA SUPREMO

DISCOVERY COFFEE

PSI searches the gobe for unique outfor beam. When we that beam that are worthy of Larving the PSI mane, we isolate them be sure to check that often a new arection of Discovery Corbin are shift throughout the year.

PJ's COFFEE - EDUCATIONAL MATERIAL







PJ's COFFEE - RETAIL OPPORTUNITIES













PJ's COFFEE – UNIT ECONOMICS



Food & Beverage COGS:

ITEM	cogs	% of SALES
Beverages	20%	80%
Food	32%	20%
Weighted Average	23%	100%

**COGS Excludes Paper Cost: Cups, Lids, Straws, Stirrers, Deli Paper and Bags.

Labor Cost & Staffing Model:

MODEL	LABOR	MGR	BARISTAS
QSR	15%	1	2 – 4
Full-service	18%	1	4 – 6

**Labor Cost Does Not Include Payroll Taxes or Employee Benefits.

Total COGS & Labor Cost:

MODEL	F&B	LABOR	TOTAL
QSR	23%	15%	38%
Full-service	23%	18%	41%

PJ'S COFFEE - OPERATING MODELS



Overview

The PJ's Coffee operating model and menu is adaptable to any environment. We offer three different operating models – Coffee Truck, Kiosk and Cafe which range from just 31 square meters up to a full-service 153 square meter cafe.

Coffee Truck

• Size:

BOH: 14SM – 23SM TRUCK: 17SM – 22SM

Kiosk

• Size:

BOH: 14sm – 23sm Kiosk: 11sm – 19sm

Cafe

• Size:

BOH: 14sm – 23sm FOH: 74sm – 130sm





PJ'S COFFEE - BRAND PARTNERS

BALLARD





COMPASS

WALT DISNEPWorld.









"All my life, I dreamed of owning my own business. PJ's Coffee provided me with this opportunity five years ago. It continues to be an incredible journey and I love being part of such an innovative franchise. PJ's Coffee is run by a group of individuals who truly understand the great importance of providing the very best coffee experience to our customers. Presently, I have two franchises with a third brewing! I look forward to my continued growth with PJ's Coffee and most importantly, living my dream! It is so much fun to love what you do for a living!"

Donna Miller
 PJ's Franchisee, Hammond, LA

"When I began looking for a business to buy, I actually had no idea which direction I would go. Once I heard about PJ's Coffee, I began to research the franchise. I liked what I found and it led to me to look at the possibility of either purchasing an existing unit or opening a new one. I ended up purchasing multiple locations due to the unit level economics. For me, PJ's Coffee is a great fit, because it allows me to utilize a standardized franchise system that delivers a consistent product at a fair price."

- Barry Prendergast PJ's Franchisee, Picayune, MS & Slidell, LA

"Excellence! Whether it be the quality of the coffee beans or the support of the corporate office, PJ's Coffee always strives for perfection. I genuinely feel like I am part of the PJ's Coffee family. Allowing franchisee's a VOICE, corporate is constantly evolving and perfecting the business to not only ensure great success at the franchise level, but also provide customers with the best product and service always! I can't wait to open more stores!"

Tanya Surla
 PJ's Franchisee, Stennis Space Center, MS